

B 210A (Form 210A) (12/09)

## UNITED STATES BANKRUPTCY COURT

In re Lehman Brothers Holdings, Inc.

Case No. 08-13555 (JMP)

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

CVI GVF (Lux) Master S.a.r.l.

Name of Transferee

Goldman, Sachs & Co.

Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 55548

Amount of Claim: \$28,350,000.00

Date Claim Filed: 10/29/2009

CVI GVF (Lux) Master S.a.r.l.  
C/O Carval Investors UK Limited  
Knowle Hill Park  
Fairmile Lane  
Cobham  
Surrey  
KT11 2PD  
UK

Phone: 00 44 1932 86 1594

Last Four Digits of Acct #: \_\_\_\_\_

*PLEASE SEE ATTACHED*

Phone: 212-357-6249

Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: \_\_\_\_\_

Transferee/Transferee's Agent

Date: \_\_\_\_\_

28/1/10

By: David Short, Operations Manager

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 357.1.

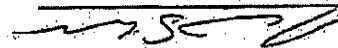
**CVI GVF (LUX) MASTER SARL  
STANDARD SETTLEMENT INSTRUCTIONS**

For the accounts listed below the account beneficiary is  
**CVI GVF (Lux) Master Sarl**

Effective: 19/07/07

CCY	CORRESPONDENT BANK	BIC CODE	RECEIVING BANK	BIC CODE	ACCOUNT NUMBER	IBAN
GBP			JP Morgan Chase, London	CHASGB2L	35347101	GB94CHAS60924235347101
EUR	JP Morgan Chase, Frankfurt	CHASDEFX	JP Morgan Chase, London	CHASGB2L	35347102	GB67CHAS60924235347102
DKK	Nordea Bank Denmark, Copenhagen	NDEADKKK	JP Morgan Chase, London	CHASGB2L	35347103	GB40CHAS60924235347103
SEK	Svenska Handelsbanken, Stockholm	HANDSESS	JP Morgan Chase, London	CHASGB2L	35347104	GB13CHAS60924235347104
AUD	ANZ Banking Corp, Melbourne	ANZBAU3M	JP Morgan Chase, London	CHASGB2L	35347105	GB83CHAS60924235347105
CHF	UBS, Zurich	UBSWCHZH80A	JP Morgan Chase, London	CHASGB2L	35347106	GB56CHAS60924235347106
HKD	JP Morgan Chase, Hong Kong	CHASHKHH	JP Morgan Chase, London	CHASGB2L	35347108	GB02CHAS60924235347108
THB	Standard Chartered Bank, Bangkok	SCBLTHBX	JP Morgan Chase, London	CHASGB2L	35347109	GB72CHAS60924235347109
JPY	JP Morgan Chase, Tokyo	CHASJPJT	JP Morgan Chase, London	CHASGB2L	35347110	GB45CHAS60924235347110
PLN	Bre Bank SA, Warsaw	BREXPLPW	JP Morgan Chase, London	CHASGB2L	35347111	GB18CHAS60924235347111
USD		ABA 021000021	JP Morgan Chase, New York	CHASUS33	304919381	N/A
CAD			JP Morgan Chase, Toronto		4668672101	N/A

Authorised Signatory



Final Form 11/20/09

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, Goldman, Sachs & Co. ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to CVI GVF (Lux) Master S.a.r.l. (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the nominal amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Number 55548 filed by or on behalf of Seller's predecessor in interest (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"); (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto. For the avoidance of doubt, Purchaser does not assume and shall not be responsible for any obligations or liabilities of the Seller related to or in connection with the transferred claims of the proceedings.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; and (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the

Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

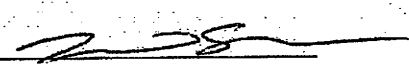
IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 28<sup>th</sup> day of January 2010.

GOLDMAN, SACHS & CO.

By:   
Name: Dennis Lafferty  
Title: Managing Director

30 Hudson Street, 36th Floor  
Jersey City, NJ 07302  
Fax: 212-428-1243  
Contact: Andrew Caditz  
Phone: 212-357-6240  
Email: Andrew.Caditz@gs.com

Signed by Carval Investors UK Limited for and on behalf of CVI GVF (LUX) MASTER S.A.R.L.

By:   
Name: DAVID SHORT  
Title: OPERATIONS MANAGER

C/o Carval Investors UK Limited  
Knowle Hill Park, Fairmile Lane,  
Cobham,  
Surrey, KT11 2PD,  
UK.  
Contact: Annemarie Jacobsen  
Phone: 00 44 1932 86 1594  
Email: [Annemarie.jacobsen@carval.com](mailto:Annemarie.jacobsen@carval.com)

Schedule 1

Transferred Claims

Purchased Claim

USD 28,350,000 (the outstanding amount of the Proof of Claim as of January 28, 2010).

Purchased Security/Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Nominal Amount	Coupon	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
Series No. 7831 EUR 20,000,000 First to Default Credit and Fund Linked Hybrid Notes due 2017 under the USD 60,000,000,000 Euro Medium- Term Note Program, issued pursuant to the Drawdown Prospectus dated 20 July 2007 (the "Drawdown Prospectus")	XS 0311446479	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	EUR 20,000,000 (converted at € 1 to USD 1.4175 for purposes of the Proof of Claim, such that the amount claimed was USD 28,350,000)	N/A	Subject to certain conditions specified in the Final Terms contained in the Drawdown Prospectus, 20 September 2017 (or the next following Business Day, as defined in such Final Terms)	N/A as the Purchased Security is not interest- bearing

Schedule 1-1

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